

New Loan Intake Form – please complete this form in detail. Needed for all owners.

Applicant Business / Individual Information

Borrowing Entity full Legal Name _____			DBA if applicable _____		
Your Full Legal Name (including full middle name) First _____		Middle _____		Last _____	
Your Date of Birth _____	Place of Birth (city, State or Country) _____	Social Security # _____	U.S. Citizen ☐ Yes ☐ No	Resident Alien # if applicable _____	
Current Home Street Address _____	City _____	State _____	Zip _____	Number of Years _____	
Previous Home Street Address _____	City _____	State _____	Zip _____	Number of Years _____	
Your Title in Borrowing Entity _____			% of Ownership _____		
Your E-Mail Address _____			Business Website – if applicable _____		
Phones:	Home Phone _____	Cell Phone _____	Work Phone _____		
Estimated Credit Scores:	TU _____	EQ _____	EXP _____		
Spouses Full Legal Name (If applicable) _____					

Applicant Declarations

Do you have any outstanding SBA Loans?	☐ Yes ☐ No
If Yes to SBA Loans – what is the current balances of all outstanding SBA Loans? _____	
Have you been arrested in the past six (6) months for any criminal offense?	☐ Yes ☐ No
For any criminal offense, other than a minor vehicle violation, have you ever 1) been convicted; 2) plead guilty; 3) plead nolo contendere; 4) been placed on pretrial diversion; or 5) been placed on any form of parole or probation (including probation before judgment)?	☐ Yes ☐ No
Have you ever been involved in any Business that filed Bankruptcy?	☐ Yes ☐ No
If you answered Yes to any of the above questions, please explain below: use a separate sheet if needed.	

Certification and Signatures

I hereby certify that the above information, including the Applicant Declarations, is accurate.	
Signature (Guarantor) _____	Print Name _____